



# Radiator Valves

**Publ. Date:** Jan 2005

**Base Year:** 2003 & 2004\*

**Price:** €1350 per country

**Countries:** 30 European Countries

\* base 2003 with focus on 2004 (including market shares)

## Radiator Valves Reports

CONSULT GB is pleased to announce the publication of 30 reports on the European Market for Radiator Valves (see list above). The countries covered are in line with CONSULT GB's core reports on the European heating and bathroom products markets. The full 30 country package is available on CONSULT GB's unique and **interactive database**.

Each of these reports looks at the market for radiator valves in each of the countries. Historical trends (back to 1995) and forecasts (through to 2008), market values and market shares are split by product category in each country, i.e:

- thermostatic radiator valves (TRVs)
- manual inlet radiator valves
- manual outlet radiator valves
- ball and gate valves (where applicable).

The overall aim of the study was to provide the industry with a viable methodology for quantifying, analysing and monitoring the radiator valve market. The studies also evaluate the future prospects for radiator valves, taking into account the market forecasts for wet system radiators themselves.

### Summary:

Sales of inlet radiator valves in 2004 totalled in excess of 60 million pieces, with sales of TRVs accounting for just under 40 million pieces (c.67%) of this volume. The overall European market for radiator valves has developed in line with the wet system radiator market and as expected the main countries in terms of volume sales include Germany, the UK, France and Italy (together accounting for over 50% of the European market). Sales of outlet valves in Europe were in excess of 50 million pieces in 2004.

The European market for radiator valves in 2004 is estimated to have been worth over €500m at msp.

Research for these reports has drawn mainly on face-to-face and telephone interviews with manufacturers, importers and distributors, plus a variety of published sources: government statistics, trade associations, in-house and library data.

[Click here for detailed information on the survey \(product segmentation, tables, figures, distribution etc.\).](#)

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