



Heat Pumps

Publ. Date: April 2005

Base Year: 2003 & 2004*

Price: £ 900 per country

Countries: 13 European Countries

* base 2003 with focus on 2004 (including market shares)

Heat Pumps Reports

Consult GB is pleased to announce the publication of 13 reports on the European Market for Heat Pumps: **France, UK, Germany, Italy, Spain, Belgium, Netherlands, Switzerland, Austria, Denmark, Finland, Norway, and Sweden.**

The 13 country package is available on CONSULT GB's unique and **interactive database**.

Each of these reports looks at the market for heat pumps in each of the above listed countries, with a focus on hot water generating heat pumps. Historical trends, market values and market shares are split by product category in each country, i.e:

- geothermal/ground source
- exhaust air-water
- outside air-water
- air-air (if applicable).

Summary

Demand for hydronic heat pumps (for central heating hot water generation) is still small compared with boilers. However these products are catching on fast in Europe, particularly on the back of the environmental benefits they offer over alternatives. The rapid expansion of underfloor heating in Europe is no doubt assisting growth in the heat pump market.

Sales in 2004 of hydronic heat pumps in the 13 countries which make up CONSULT GB's study totalled some 375,000 units (compared to over 6 million boilers), of which around 35% was geothermal; 5% was exhaust air; and the bulk of the remainder was outside air-water (chiller) type. The overall market has shown a compound annual growth rate of nearly 15% from 1995-2004.

The market for hydronic heat pumps in 2004 is estimated to have been worth over €800m at msp.

Research for these reports has drawn mainly on face-to-face and telephone interviews with manufacturers, importers and distributors, plus a variety of published sources: government statistics, trade associations, in-house and library data.

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