

TABLE OF CONTENTS - GREECE HEATING 2009

INTRODUCTION	
EXECUTIVE SUMMARY	YELLOW
PRODUCT SUMMARIES AND FORECASTS	PAGES
1. BACKGROUND	1-1
1.1 GEOGRAPHY AND DEMOGRAPHICS	1-1
1.2 HOUSEHOLDS AND HOUSING	1-8
1.3 MACRO ECONOMIC TRENDS	1-16
1.4 CONSTRUCTION	1-21
1.5 ENERGY	1-25
1.6 HEATING PARK	1-32
1.7 LEGISLATION	1-34
1.8 STRUCTURE OF DEMAND	1-38
2. DISTRIBUTION	2-1
2.1 STRUCTURAL ANALYSIS	2-1
2.2 THE WHOLESALE/MERCHANT TRADES	2-3
2.3 THE RETAIL TRADES	2-4
3. BOILERS AND BURNERS	3-1
3.1 MARKET SIZES, TRENDS AND CHARACTERISTICS: BOILERS	3-1
3.11 MARKET SIZES, TRENDS:BOILERS	3-1
3.111 Historical Developments and 2008 Market: Boilers	3-1
3.112 2008 Market by End User Segmentation: Boilers	3-3
3.113 Forecasts to 2013: Boilers	3-5
3.12 MARKET ANALYSIS BY TYPE OF BOILER	3-8
3.121 Wall Hung Gas Boilers	3-10
3.122 Floor Standing Gas Boilers	3-13
3.123 Jet Burner Boilers	3-14
3.124 Other Boilers	3-17
3.2 PRICES AND MARKET VALUES: BOILERS	3-18
3.3 SUPPLY: BOILERS	3-20
3.4 IMPORTS AND EXPORTS: BOILERS	3-28
3.5 COMMERCIAL BOILERS	3-34
3.6 DISTRIBUTION: BOILERS AND BURNERS	3-35
3.7 JET BURNERS	3-37

4.	RADIATORS	4-1
4.1	MARKET SIZES, TRENDS AND CHARACTERISTICS: RADIATORS	4-1
4.11	MARKET SIZES, TRENDS: RADIATORS	4-1
4.111	Historical Developments and 2008 Market	4-1
4.112	2008 Market by End User Segmentation	4-3
4.113	Forecasts to 2013	4-5
4.12	Market Analysis by Type of Radiator	4-7
4.2	PRICES AND MARKET VALUES: RADIATORS	4-11
4.3	SUPPLY: RADIATORS	4-13
4.4	IMPORTS AND EXPORTS: RADIATORS	4-20
4.5	DISTRIBUTION: RADIATORS	4-27
	THERMOSTATIC RADIATOR VALVES	4-29
5.	WATER HEATERS	5-1
5.1	MARKET SIZES, TRENDS AND CHARACTERISTICS: WATER HEATERS	5-1
5.11	MARKET SIZES, TRENDS: WATER HEATERS	5-1
5.111	Historical Developments and 2008 Market	5-1
5.112	2008 Market by End User Segmentation	5-3
5.113	Forecasts to 2013	5-5
5.12	Market Analysis by Type of Water Heater	5-6
5.2	PRICES AND MARKET VALUES: WATER HEATERS	5-11
5.3	SUPPLY: WATER HEATERS	5-13
5.4	IMPORTS AND EXPORTS: WATER HEATERS	5-18
5.5	DISTRIBUTION: WATER HEATERS	5-27
6.	HEAT PUMPS	6-1
6.1	MARKET SIZES, TRENDS AND CHARACTERISTICS: HEAT PUMPS	6-1
6.2	PRICES AND MARKET VALUES: HEAT PUMPS	6-2
6.3	PRODUCT SEGMENTATION: HEAT PUMPS	6-4
6.4	SALES BY END-USE SEGMENT: HEAT PUMPS	6-5
6.5	SUPPLY: HEAT PUMPS	6-7
6.6	DISTRIBUTION: HEAT PUMPS	6-8

7.	SOLAR THERMAL	7-1
7.1	MARKET SIZES, TRENDS AND CHARACTERISTICS: SOLAR THERMAL	7-1
7.2	PRICES AND MARKET VALUES: SOLAR THERMAL	7-3
7.3	PRODUCT SEGMENTATION: SOLAR THERMAL	7-5
7.4	SALES BY END-USE SEGMENT: SOLAR THERMAL	7-7
7.5	SALES BY TYPE OF INSTALLATION IN THE RESIDENTIAL SECTOR: SOLAR THERMAL	7-9
7.6	SALES BY TYPE OF SYSTEM: SOLAR THERMAL	7-11
7.7	SALES BY TYPE OF CIRCULATION: SOLAR THERMAL	7-12
7.8	SUPPLY: SOLAR THERMAL	7-13
7.9	DISTRIBUTION: SOLAR THERMAL	7-18
8.	SOLID FUEL BOILERS	8-1
8.1	MARKET SIZES, TRENDS AND CHARACTERISTICS: SOLID FUEL BOILERS	8-1
8.2	PRICES AND MARKET VALUES: SOLID FUEL BOILERS	8-2
8.3	PRODUCT SEGMENTATION: SOLID FUEL BOILERS	8-4
8.4	SALES BY END-USE SEGMENT: SOLID FUEL BOILERS	8-5
8.5	SALES BY OUTPUT: SOLID FUEL BOILERS	8-7
8.6	SUPPLY: SOLID FUEL BOILERS	8-9
8.7	DISTRIBUTION: SOLID FUEL BOILERS	8-10

APPENDIX A: MANUFACTURER PROFILES

APPENDIX B: DISTRIBUTOR PROFILES

