



France Electric Space Heating 2007

Publication Date: July 2007

Price: €2250

France Heating Report

This report gives an in depth insight into the development of the French Space Heating market in 2006. The main product sectors covered are fixed electric heat emitters (storage heaters, electric convectors, radiant panels, electric radiators and electric towel warmers), electric boilers and electric underfloor heating:

- Trends (volume) 1999-2006 and forecasts to 2011
- Market value & prices 2006
- Market shares
- Distribution
- Company profiles

Market Developments

Since the early 1970s, the French market has experienced a strong development in electric heating on the back of France's nuclear electricity programme. As a result, the French electric heating market is still today considerably above the levels enjoyed in other European countries.

The market for electric space heating has shown considerable and sustained growth over the past ten years. 2006 was a good year for most segments, helped by a very dynamic construction market.

The key factors in the growth of the French heating products market up to 2000 have been:

- high construction activity in the residential sector and at the same time an increasing penetration of electric heating in new housing
- the increase in energy prices.

The electric boiler market grew again in 2006, boosted by the strong rise in gas and fuel prices experienced in the last few years.

The market for electric underfloor heating has been stimulated by the strong increase in the number of new dwellings starts, especially individual dwellings as underfloor heating is mainly installed in new houses.